

Business Continuity Disclosure Statement

NASD Rule 3510 requires member firms to develop and distribute a Business Continuity Plan relating to an emergency or significant business disruption. ImpactUs is providing you with this document to inform you of its ability to respond to certain business disruptions. We plan to quickly recover and resume business operations after a significant business disruption and respond by safeguarding our employees and property, making a financial and operational assessment, protecting the firm's books and records, and allowing our customers to conduct business. In short, our business continuity plan is designed to permit our firm to resume operations as quickly as possible, given the scope and severity of the significant business disruption.

Our business continuity plan includes, but is not limited to, the following: data backup and recovery; all mission critical systems; financial and operational assessments; alternative communications with customers, employees, and regulators; alternate physical location of employees; critical supplier, contractor, bank and counter-party impact; and regulatory reporting.

To provide clients with up-to-date information during a significant business disruption, clients may call the firm's emergency telephone number at (877) 795-4672 or visit our web page at <http://www.ImpactUsmarketplace.com>.

Varying Disruptions

Significant business disruptions can vary in their scope, such as a single building housing our firm, the business district where our firm is located, the city where we are located, or the whole region. Within each of these areas, the severity of the disruption can also vary from minimal to severe. In a disruption to only our firm or a building housing our firm, we will transfer our operations to a local site when needed and expect to recover and resume business within 1 business day. In a disruption affecting our business district, city, or region, we will transfer our operations to a site outside of the affected area, and recover and resume business within 5 business days. In either situation, we plan to continue in business, transfer operations to backup facility if necessary. If the significant business disruption is so severe that it prevents us from remaining in business, we will assure our customer's and business partners prompt notification.

The ImpactUs Business Continuity Plan is subject to change and modification. Updates are available on our website or clients may request a copy by mail. If you have any questions or would like to speak with a professional, please contact (877) 795-4672.

ImpactUs Marketplace LLC a registered Broker/Dealer and Member NASD/SIPC.